



Please fax this form to: 562-473-4612
Please include cover sheet with contact information.
For questions: (833) 895-3334

Case Management (CM) Referral Form (Please complete all sections)

1. Reason(s) for referral (select all that apply): Please discuss referral with patient.	<input type="checkbox"/> Multiple Chronic Conditions (specify: _____) <input type="checkbox"/> Frequent ED visits/Hospitalizations <input type="checkbox"/> Frequent Falls <input type="checkbox"/> Behavioral Health concerns <input type="checkbox"/> Coordination of Care (specify: _____) <input type="checkbox"/> Community Resources assistance (specify: _____) <input type="checkbox"/> Others (specify): _____
2. Please provide the following supporting documentation: <input type="checkbox"/> Recent progress note (including problem/historical diagnosis list) <input type="checkbox"/> Medication list <input type="checkbox"/> Most recent lab results or imaging studies <input type="checkbox"/> Advanced Directive/POLST	
3. Patient considerations (select all that apply): <input type="checkbox"/> Hearing impaired <input type="checkbox"/> Vision impaired <input type="checkbox"/> Impaired mobility <input type="checkbox"/> Cognitive impairment <input type="checkbox"/> Interpreter required (specify language: _____) <input type="checkbox"/> Mental Health <input type="checkbox"/> Low Income <input type="checkbox"/> Transportation <input type="checkbox"/> Other (describe): _____	

Member Information

Name (Last, First):		DOB:
Phone #:	Alternative Phone # (If any):	
Caregiver/DPOA Name:	Caregiver/DPOA Phone#	

Referring Provider Information

Provider Name:		
Primary office contact:		Phone #:
Provider signature:		Date:

CM Department only: Date referral received: _____ Date processed: _____

Outcome: ☐ Member enrolled ☐ Member declined ☐ Unable to contact